MOOD OF TELANGANA

AS ON 20.04.2025

Battle Ground Telangana

S.A.S GROUP (SRI ATMASAKSHI GROUP) (IPSS TEAM) HYDERABAD





MOOD OF TELANGANA AS ON 20.04.2025

Present survey details and Methodology

1.Sample strength

Total number of samples collected in 113 no. of assembly constituencies -32,500 only.

2.<u>Time Frame</u>

During 01-04-2024 to 17-04-2024

- **3.** SAS Group, IPSS team Hyderabad, conducted a comprehensive field survey <u>across 113 assembly</u> constituencies in Telangana, collecting an <u>average of 280 to 290 samples per constituency.</u>
- 4. The sampling methodology incorporated a mix of stratified (selective) and random sampling in a <u>55% to 45%</u> <u>ratio</u>, ensuring balanced representation from diverse segments of the population.
- 5. The survey was carefully designed to <u>reflect the socio-</u> <u>economic and political demographics of Telangana</u>, covering all three major regions: <u>North Telangana</u>, <u>South Telangana</u>, and <u>the Hyderabad–Rangareddy belt</u>.

- **6.** The sampling ensured inclusivity across age groups, gender, caste, income levels, and urban–rural divides.
- 7. With rigorous fieldwork and scientifically grounded sampling techniques, the survey achieved an average margin of error between <u>1.5% and 2%</u>, ensuring reliability and credibility of the findings.

NOTE

The number of samples collected per each constituency is as follows

a) 130 samples collected on Random sampling basis

b) 160 samples collected on stratified/ selective sampling basis.

8. <u>Selective samples, covers the following</u> strata of population including.

- **1.** Farmers and lease farmers
- 2. Male and Female of different age groups

(18-30 years, 31-40 years, 41-50 years, 51-60 years and above 60)

- **3. Serving Government and retired government employees**
- 4. Beneficiaries of all government welfare schemes to assess the satisfaction levels.
- 5. Wage seekers
- 6. Employed in private sector
- 7. Unemployed youth
- 8. BC Community (covering the sub castes)
- 9. OC Community
- 10. Muslim community
- 11. SC/ST community
- 12. College and university students
- 13. Small/ Middle class business persons

14. Local body leaders such as MPTCs/ZPTCs and gram panchayat surpunches.

15. Basing on economical standards (our group collected samples from poor/very poor/middle class/rich persons).

16. ASHA/Anganwadi workers

17. Housewives

1. J. SRIKANTH (M.TECH IIT CHENNAI)

2. DR. V. RAMA RAO MA PhD

MOOD OF TELANGANA

DETAILS OF THE SAMPLES COLLECTED IN EACH ASSEMBLY CONSTITUENCY (TELANGANA)

<u>(As on 20.4.2024)</u>

SI. No	Nature of the Sample	Number of Sample Collected	Selected/ Stratified Sample	Random Sample
1.	Farmers	10	5	5
2.	Lease Farmers	12	7	5
3.	Unemployed Youth	15	9	6
4.	College and University Studies	10	5	5
5.	Government Employees	15	9	6
6.	RTD Government Employees	8	4	4
7.	Anganwadi Women	10	6	4
8.	Employees in Private Sector	12	7	5
9.	Small Business Person's	12	6	6
10.	Poor People	16	9	7
11.	Middle Class People	15	10	5
12.	Rich People	7	4	3
13	Waiver Section	10	5	5
14.	Daily Wage Labour (wage seekers)	12	7	5
15.	Old Aged Persons (55-65 years and above)	10	4	6
16.	Muslims Community	8	4	4

17.	B.C. Community (All Castes)	18	12	6
18.	SC and ST Community	13	7	6
19.	OC Community	16	8	8
20.	Industrial Worker	9	5	4
21.	RTC Employees	5	2	3
22.	Local Body Leaders (2PTCS/ MPTCS/ G.P Surpanches	9	5	4
23.	Old Aged Pensioners Both Male and Female	8	4	4
24.	Female Irrespective of Caste/Religion/ Profession etc Age group 18-30 years, 31-45 years 46- 55 years 56 years and above	15	9	6
25.	Male Irrespective of Caste/Religion/ Profession etc Age group 18-30 years, 31-45 years 46- 55 years 56 years and above	15	9	6
	Total	290	162	128

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MOOD OF TELANGANA As on 20.04.2025

MAIN FACTORS (M-FACTOR) THAT WILL PLAY PROMINENT ROLE IN TELANGANA IS AS FOLLOWS

- 1. Inflation
- 2. Farmers and lease farmers problems
- 3. Law and order
- 4. Basic infra structure (Drinking water, roads, electricity, PHCs etc.)
- 5. Unemployment
- 6. Satisfaction and dissatisfaction level of beneficiaries on government welfare schemes and the promises made to public by the ruling party in telangana.
- 7. Development activities
- 8. Performance of the present MLA's and Ministers in Telangana.
- 9. Group politics in parties.

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OBSERVATION

- 1. There is public dissatisfaction because the **promises made by the INC party** (Mahalakshmi, Rythu Bharosa, Indiramma houses, Yuva Vikasam, Cheyutha) have **not been implemented** or are **facing serious delays.**
- 2. Ministers and public representatives, including the CM, are constantly criticizing the former CM KCR, which is creating public backlash. People feel that they elected this government expecting better governance than the previous one, not to blame the old administration. The Congress government is failing to focus and appears to be playing diversion politics, which is not sitting well with the public.
- 3. Many **Congress workers/and party cadre** who stood by the INC party for the last 10 years contributed to the 2023 victory. However, **lack of coordination** between party cadre and MLAs, along with **group politics**, is **damaging the party's image**.
- 4. In constituencies where **defected BRS MLAs joined Congress** and are now supporting the government, there is **strong public resentment** towards them.
- 5. The public is also becoming **dissatisfied with the government** in terms of New recruitments and job opportunities.
- 6. People are **comparing the current governance** with the **former Telangana administration** and are **questioning the governance style** of the current regime.
- 7. Issues like land pooling in Lagadcherla and land acquisition for Central University in Hyderabad have led to public discontent.
- 8. Regarding HYDRA (possibly a public projector system), although **useful**, it is **drawing criticism**. The public feels that it is **targeting only the poor and middle-class**, while the **wealthy are unaffected**.

- Providing fine quality rice to the poor and recent classification of SC community has benefited the government and the INC party to some extent.
- 10. There is significant dissatisfaction among farmers, students, unemployed youth and women on the present Govt in Telangana.
- 11. Currently, the INC party is expected to lose some Assembly seats in North Telangana compared to the 2023 elections.
- 12.In <u>Hyderabad and Rangareddy districts</u>, there is more dissatisfaction with the present government's performance. Moreover, the INC party has not made a significant impact in these districts.
- 13.BRS has to improve its vote share in old **Khammam and nalgonda** districts. In these two districts the **performance of BRS is not up to the mark.**
- 14.BRS has failed to improve the performance in **newly formed Nirmal and mancherial districts**.
- 15.BJP has **improved its vote share** considerable in **some pockets of north telangana and in Hyderabad city**. But the state average is **limited to 18% only**.

IMPORTANT <u>NOTE</u>: THIS IS NOT THE FINAL SURVEY. THIS SURVEY IS TO KNOW ABOUT THE MOOD OF AS TELANGANA ON 20-04-2025. THE GENERAL **ELECTIONS OF TELANGANA ARE IN 2028 THE FINAL** RESULT WILL DEPEND ON THE POLITICAL SENERIO PREVAILING AT THE TIME OF ELECTIONS, AND THE CONFIDENCE, AND NARRATIVE CREATED BY THE **DIFFERENT PARTIES.**

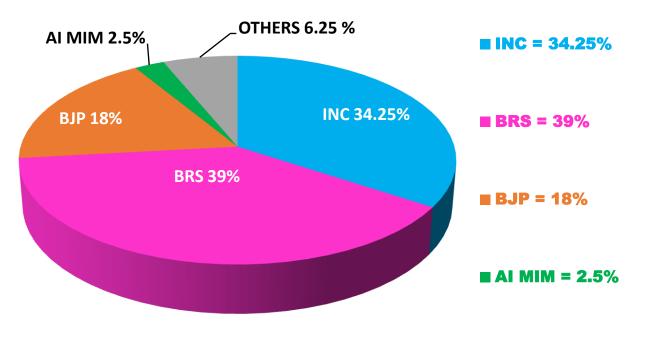
> 1. J. SRIKANTH (M.TECH IIT CHENNAI)

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MOOD OF TELANGANA AS ON 20.04.2025 PROJECTION OF VOTE SHARE

EXPECTED PERCENTAGE OF VOTE SHARE FOR PARTIES IN TELANGANA STATE As on (20.4.2025)

INC	BRS	BJP	AIMIM	OTHERS
34.25%	39%	18%	2.5%	6.25%



■ OTHERS = 6.25%

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COMPARISION OF VOTE SHARE 2023 GENERAL ELECTIONS AND EXPECTED VOTE SHARE AS ON 20.04.2025

SI.NO	Name of the party	Vote share in 2023 General elections	Expected Vote share As on 20.04.2024	Remarks
1	INC	39.74%	34.25%	<mark>↓</mark> (-) 5.49%
2	BRS	37.35%	39%	† (+) 1.65
3	BJP	14.15%	18%	↑ (+) 3.85
4	AIMIM	2.22%	2.5%	↑(+) 0.28%
5	OTHERS	6.54	6.25%	<mark>↓</mark> (-) 0.29%

1. J. SRIKANTH (M.TECH IIT CHENNAI)

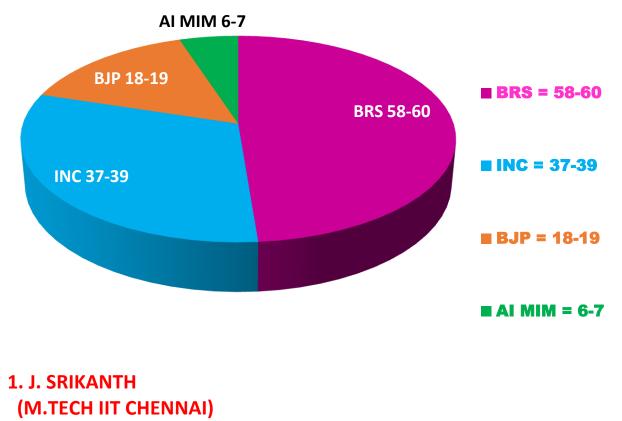
2. DR. V. RAMA RAO MA PhD

SAS GROUP IPSS TEAM HYDERABAD MOOD OF TELANGANA AS ON 20.04.2025 PROJECTION OF ASSEMBLY CONSTITUENCIES EXPECTED NUMBER OF ASSEMBLY CONSTITUENCIES FOR PARTIES IN TELANGANA STATE (As on 20.4.2024)

TOTAL NO.OF ASSEMBLY CONSTITUENCIES – 119 MAGIC FIGURE - 60

EXPECTED NO.OF ACs FOR PARTIES (As on 20.04.2025)

INC	BRS	BJP	AIMIM
37-39	58-60	18-19	6-7



2. DR. V. RAMA RAO MA PhD

MOOD OF TELANGANA AS ON 20.04.2025

NOTE: (AFTER ANALYSED THE COLLECTED DATA)

TOTAL NO.OF ASSEMBLY CONSTITUENCIES – 119

MAGIC FIGURE - 60

No.of Assembly Constituencies which are

under Keen Contest = 18

- Clear Edge for BRS = 50
- Clear Edge for INC = 31
- Clear Edge for BJP = 14
- Clear Edge for AI MIM = 6

ABSTRACT

Total No. of Assembly Constituencies	BRS	INC	BJP		Keen Contest
119	50	31	14	6	18

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MOOD OF TELANGANA As on 20.04.2025

THE FOLLOWING ASSEMBLY CONSTITUENCIES ARE UNDER KEEN CONTEST AS PER SAS GROUP SURVEY As on 20.04.2025

SL. NO	NAME OF THE DISTRICT	WH	ASSEMBLY NSTITUENCIES ICH ARE UNDER EEN CONTEST	REMARKS
1	Adilabad	1	Boath	Keen Contest between BJP and BRS
	Auliabau	2	Sirpur	Keen Contest between BJP, BRS
2	Medak	3	Sangareddy	Triangular Contest among INC, BJP, BRS
2	weuak	4	Zeheerabad	Keen Contest between BJP and INC
3	Nizamabad	5	Jukkal	Keen Contest between INC, BRS
5	Mizamayau	6	Yellareddy	Keen Contest between INC, BRS
4	Karimnagar	7	Huzurabad	Triangular Contest among BRS, INC, BJP
4	Karininagai	8	Manakonduru	Keen Contest between BRS and INC
		9	Mahabubnagar	Triangular Contest among BJP, INC, BRS
5	Mahabubnagar	10	Alampur	Keen Contest between INC, BRS
		11	Shadnagar	Keen Contest between INC, BRS
6	Warangal	12	Narsampeta	Keen Contest between INC, BRS
0	vvaraligai	13	Mahabubabad	Keen Contest between INC, BRS
7	Nalgonda	14	Miryalguda	Keen Contest between INC, BRS
	INAIGUIIUA	15	Alair	Keen Contest between INC, BRS
8	Khammam	16	Bhadrachalam	Keen Contest between INC, BRS
9	Hyderabad	17	Nampelli	Keen Contest between AI MIM and INC
10	Rangareddy	18	L. B. Nagar	Triangular Contest among BJP, INC and BRS

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SAS GROUP IPSS TEAM HYDERABAD

MOOD OF TELANGANA AS ON 20/04/2025

THE SURVEY HAS TAKEN UP ON THE FOLLOWING PARAMETERS.

1. What is your opinion on the performance and administration on telangana government?

A)	Very good (Satisfied)	3%
B)	Good (Satisfied)	22%
C)	Average (Satisfied upto certain extent)	19%
D)	Bad (Not satisfied)	47%
E)	No opinion/No idea	9%

2. Whom do you prefer as the next chief minister of telangana?

A)	Sri A. Revanth reddy (INC)	32%
B)	Sri K. Chandra shekar rao (BRS)	43%
C)	Sri Bandi sanjay (BJP)	14%
D)	Any person from INC	3%
E)	Any person from BRS	5%
F)	Any person from BJP	3%

3. The best party for the development of telangana state?

A)	BRS	41%
B)	INC	33%
C)	BJP	16%
D)	OTHERS	3%
E)	No opinion/No idea	7%

4. Which party do you vote for in the next assembly elections in telangana state?

A)	INC	35%
B)	BRS	40%
C)	BJP	17%
D)	No opinion/No idea	8%

5. What is your opinion on law and order in telangana state?

A)	Good (Satisfied)	20%
B)	Average (Satisfied upto certain extent)	21%
C)	Bad (Not satisfied)	42%
D)	No opinion/No idea	17%

6. Which factor/factors do you consider before voting to any party in telangana state?

A)	Sympathy on party	17%
B)	Welfare schemes	26%
C)	Caste equation	11%
D)	Overall development	28%
E)	No opinion/No idea	18%

7. Do you believe that the promises are full filled or implemented to the public by INC in 2023 assembly elections or not?

-		1
A)	Yes (believed) implemented (satisfied)	20%
B)	No (not believed) not implemented (dissatisfied)	44%
C)	Satisfied partially	17%
D)	No opinion/No idea	19%

8. What is your opinion on the issue of HCU (Hyderabad Central / university land acquisition)?

A)	Yes current step taken up by the Govt	29%
B)	HCU Land acquisition is wrong	47%
C)	No idea/ No opinion	24%

9. What is your opinion on LAGACHERLA land acquisition? Are you satisfies with this land acquisition?

A)	Land acquisition is a correct step taken up by Govt (Satisfied)	28%
B)	Not a correct step taken by Govt (Dissatified)	45%
C)	No idea/ No opinion	27%

10. Should present INC Government in telenagana get an other chance in next assembly elections?

A)	Yes, Possible	34%
B)	No, not possible	46%
C)	Can't Say (No idea/ No opinion)	20%

11. The promises made to the public (Such as Mahalaxmi, Rythu Bharosa, Gruhajyothi, YuvaVikasam, Cheyutha and indiramma housing) by the present government are implemented (or) not? and whether you are satisfied or not?

A)	Yes satisfied, will implement	25%
B)	No not satisfied, (No fulfilled the promises)	41%
C)	Implemented Partially	17%
D)	Can't Say (No idea/ No opinion)	17%

12. How many marks do you allot for the present government on a 100 points scale?

A)	Below 30 Marks	39%
B)	30 – 40 Marks	29%
C)	40 – 50 Marks	15%
D)	50 – 60 Marks	4%
E)	Above 60 Marks	3%
F)	Can't Say (No idea/ No opinion)	10%

13. What is your opinion on the corruption and functioning of government organizations in telangana state? Do you satisfied (or) not?

A)	No corruption, (Satisfied)	16%
B)	Yes corruption (dissatisfied)	40%
C)	Corruption decreased	21%
D)	Can't Say (No idea/ No opinion)	23%

14. What is your opinion on the present working style of MLA's and ministers in telangana state?

A)	Yes, Satisfied	20%
B)	No, Not Satisfied	42%
C)	Satisfied partially	23%
D)	Can't Say (No idea/ No opinion)	15%

15. What is your opinion on unemployment problem in telangana state (at present) are you satisfied or not?

A)	Yes, Satisfied	24%
B)	No, Not Satisfied	42%
C)	To be improved	18%
D)	Can't Say (No idea/ No opinion)	16%

16. Which party will be benifited if triangular (or) multi corner contest will took place in your assembly constituency (depends on the present political situation) in telangana?

A)	INC	33%
B)	BRS	42%
C)	BJP	18%
D)	Can't Say (No idea/ No opinion)	7%

17. Which party government is better for telangana to provide basic infra structure (such as roads, hospitals, school buildings and drinking water facilities)?

A)	INC	36%
B)	BRS	44%
C)	BJP	17%
D)	Can't Say (No idea/ No opinion)	3%

18. Which party is better for telangana state for the development of industries and software development?

A)	INC	26%
B)	BRS	47%
C)	BJP	18%
D)	Can't Say (No idea/ No opinion)	9%

19. What is your opinion on free bus service for women in telangana?

A)	Satisfied	34%
B)	Not satisfied	37%
C)	Partially satisfied	11%
D)	Can't Say (No idea/ No opinion)	18%

20. What is your opinion on the issue of feature city development on Srisailam highway, taken by the present government?

A)	Yes, Good decision	44%
B)	No Not possible	34%
C)	Not a good decision	10%
D)	Can't Say (No idea/ No opinion)	12%

21. Agricultural land registration replacing Dharani with Bhumata will benefit the state? (or) not. If yes how?

A)	Yes, Bhumata is Good	41%
B)	No, Bhumata is not Good	39%
C)	Both Bhumata/Dharani are not Good	16%
D)	Can't Say (No idea/ No opinion)	4%

22. Musi River front development is keen in the mind of the Current Govt. What do you feel?

A)	Yes, the present Govt in Telangana will implement	25%
B)	No, the present Govt in Telangana will not implement due to lack of funds	35%
C)	It is only a political game	27%
D)	Can't Say (No idea/ No opinion)	13%

23. Govt Employees of Telangana are Happy or Unhappy/satisfied about the current Govt.

A)	Yes, Satisfied	31%
B)	No, Not satisfied	35%
C)	Partially Satisfied	15%
D)	Can't Say (No idea/ No opinion)	19%

24. What is your opinion on the functioning of HYDRA (Hyderabad Disaster Response and Asset monitoring and protection agency) in Telangana?

A)	Satisfied with HYDRA	20%
B)	Not satisfied with HYDRA	44%
C)	Satisfied Partially	15%
D)	Can't Say (No idea/ No opinion)	21%

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MOOD OF TELANGANA As on 20/04/2025

1. Vote share of male by age group (in percentage)

Age group	INC	BRS	BJP	OTHERS
(A) 18 to 30 YEARS	33%	37%	27%	3%
(B) 31 to 40 YEARS	35%	38%	22%	5%
(C) 41 to 50 YEARS	36%	40%	18%	6%
(D) 51 to 60 YEARS	38%	41%	17%	4%
(E) ABOVE 60 YEARS	36%	44%	15%	5%

2. Vote Share of women by age group in percentage

Age group	INC	BRS	BJP	OTHERS
(A) 18 to 30 YEARS	32%	36%	27%	5%
(B) 31 to 40 YEARS	36%	37%	20%	7%
(C) 41 to 50 YEARS	38%	41%	14%	7%
(D) 51 to 60 YEARS	39%	43%	13%	5%
(E) ABOVE 60 YEARS	41%	45%	10%	4%

3. Vote share by community / caste in percentage

Caste/ Community	INC	BRS	BJP	OTHERS
OC	34%	39%	20%	7%
BC	35%	38%	19%	8%
SC	38%	37.5%	17.5%	7%
ST	36%	39%	20%	5%
MINORITIES	40%	39.5%	12%	8.5%

4. Rural and Urban Voting in percentage

Category	INC	BRS	BJP	OTHERS
(A) Rural	39%	44%	11%	6%
(B) Urban	33%	39%	21%	7%

5. Vote share by occupation in percentage

Occupation	INC	BRS	BJP	OTHERS
(A) Student college and university	34%	39%	21%	6%
(B) Unemployed Youth	33%	37%	20%	10%
(C) Govt Employees and RTD Govt Employees	37%	38%	18%	7%
(D) Employed in private sector	35%	39%	17%	9%
(E) Small Business People	36%	43%	15%	6%
(F) Wage Seekers	39%	43%	12%	6%
(G) House Wives	38%	43%	15%	4%
(H) Farmers and lease farmers	33%	42%	17%	8%
(I) fishers Men	37%	41%	14%	8%
(J) Weaver section	36%	44%	16%	4%

6. Vote share, Based on Economical Standard in percentage

Economic Status	INC	BRS	BJP	OTHERS
(A) Rich	25%	35%	34%	6%
(B) Middle Class	30%	33%	27%	10%
(C) Poor	36%	39%	18%	7%
(D) Very poor	37%	41%	13%	9%

7. Vote share based on religion in percentage

Religion	INC	BRS	BJP	OTHERS
(A) Hindu	34%	37%	19%	10%
(B) Muslim	45%	43%	5%	7%
(C) Christian	39%	43%	8%	10%

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